The design engineer shall check off the boxes from the list of the company's standardized field observation checklists below that she will need to upload on to her tablet computer prior to heading out to the construction site to complete her final HVAC inspection and punchlist. These checklists will be touchscreen type. When the engineer returns to the office or she sends the completed checklists

via the internet to the office, the completed checklists shall be automatically downloaded to the company's computer server and placed in the job folder's "Project Closeout" section of the folder. The completed checklists, along with associated digital photographs taken at the time of the field visit, will automatically be electronically sent to the following individuals and departments.

### TEAM CORRESPONDENCE DIRECTORY CHECKLIST

(Check the appropriate boxes)

☐ Others: (insert list) \_\_

☑ Owner ☑ Owner Representative ☐ IPD Lead Engineer
☑ Construction Manager ☐ General Contractor ☐ DesignBuild Contractor ☑ Building Owner's Facility Manager ☐ HVAC
Subcontractor ☐ Owner's ATC Operator ☐ Electrical Subcontractor
☐ Plumbing Subcontractor ☐ Fire Protection Subcontractor
☐ ATC Subcontractor ☑ Architect ☐ State Energy Department
☐ ASHRAE ☐ Piping Subcontractor ☐ Sheet Metal Subcontractor
☑ 3rd-Party CxTAB Consultant ☑ 3rd-Party Infection Control
Consultant ☐ Equipment Manufacturers ☐ Building Inspector

# **HVAC CONTRACT SPECIFICATION CHECKLIST**

☑ Division 1 Project Closeout ☐ Telecommunication Equipment
☐ Owner Furnished Equipment ☐ Structural ☐ Electrical
☐ Plumbing ☐ Fire Protection ☑ HVAC ☑ Infection Control
☑ ATC ☐ ACC Units ☐ Pumps ☑ Fans ☑ Air Handlers ☑ Terminal
Units ☐ Piping System ☑ Sheet Metal System ☑ TAB
☑ Commissioning ☐ Others:\_\_\_\_\_\_

### HVAC CONTRACT DRAWING INSTALLATION CHECKLIST

☐ Telecommunication Equipment ☐ Owner Furnished Equipment
☐ Structural ☐ Electrical ☐ Plumbing ☐ Fire Protection ☑ HVAC
☑ Infection Control ☑ ATC ☐ ACC Units ☐ Pumps ☑ Fans ☑ Air
Handlers ☑ Terminal Units ☐ Piping System ☑ Sheet Metal System
☐ TAB ☐ Commissioning ☐ Others:\_\_\_\_\_\_

# **HVAC STARTUP CHECKLIST**

☐ Telecommunication Equipment ☐ Owner Furnished Equipment
☐ Structural ☐ Electrical ☐ Plumbing ☐ Fire Protection ☑ HVAC
☑ Infection Control ☑ ATC ☐ ACC Units ☐ Pumps ☑ Fans ☑ Air
Handlers ☑ Terminal Units ☐ Piping System ☑ Sheet Metal System
☑ TAB ☐ Commissioning ☐ Others:\_\_\_\_\_\_

### **COMMISSIONING FPT** (Functional Performance Test)

$\square$ Telecommunication Equipment $\square$ Owner Furnished Equipment
$\square$ Structural $\square$ Electrical $\square$ Plumbing $\square$ Fire Protection
✓ HVAC System ☐ Infection Control ☑ ATC ☐ ACC Units
$\square$ Pump $\square$ Heating System $\square$ Chilled Water System $\square$ Condenser
Water System ☑ Fans ☑ Air Handlers ☑ Terminal Units
☐ Piping System ☑ Sheet Metal System ☐ Equipment Room
□ Othors: